

Market Index Returns Base Currency - Returns to 28-02-2018

Index Name	Financial YTD BASE	Calendar YTD BASE	1 Month BASE	3 Month BASE	6 Month BASE	1 Year BASE	3 Year BASE	5 Year BASE	10 Year BASE
Australian Cash and Bonds									
RBA Bank accepted Bills 90 Days	1.15	0.29	0.13	0.44	0.86	1.74	1.95	2.25	3.41
Bloomberg AusBond Bank 0+Y TR AUD	1.15	0.29	0.13	0.43	0.86	1.75	1.99	2.30	3.54
Bloomberg AusBond Composite 0+Y TR AUD	1.40	0.02	0.29	-0.50	1.15	2.87	2.42	4.08	6.13
Morningstar Aus UBS Comp/BCGA TR Hdg AUD	1.13	-0.45	0.03	-0.59	0.35	2.47	2.79	4.37	6.46
International Bonds									
BBgBarc Global Aggregate TR Hdg AUD	0.86	-0.91	-0.23	-0.68	-0.46	2.06	3.16	4.64	6.77
BBgBarc Global Aggregate TR AUD	1.55	0.67	2.99	-1.95	2.25	4.59	2.60	6.91	4.56
BBgBarc Global High Yield TR USD	3.51	-0.22	-1.39	0.25	1.34	6.87	6.46	5.40	8.28
Australian Property									
S&P/ASX 200 A-REIT TR	2.66	-6.46	-3.29	-6.24	1.43	-0.22	4.63	10.00	3.27
International Property & Infrastructure									
FTSE EPRA/NAREIT Dv REITS TR Hdg AUD	-5.01	-8.79	-6.29	-7.98	-5.86	-5.46	1.77	7.90	6.58
S&P Global Infrastructure NR Hdg AUD	-3.04	-5.99	-5.32	-7.50	-6.17	4.04	3.95	9.62	5.79
Australian Equity									
S&P/ASX 200 TR AUD	8.27	-0.09	0.36	1.72	7.52	10.10	5.07	8.01	5.40
S&P/ASX 200 INDUSTRIAL TR AUD	4.85	-0.13	0.61	0.51	6.11	7.34	4.61	9.55	7.62
S&P/ASX 200 Resources TR AUD	26.41	0.11	-0.68	7.30	14.09	24.07	6.92	1.81	-1.29
S&P/ASX Small Ordinaries TR AUD	18.09	-0.51	0.03	2.67	14.58	20.81	10.80	6.22	1.10
New Zealand Equity									
S&P/NZX 50 TR NZD	10.02	-0.29	-0.81	2.28	7.12	16.83	12.51	14.16	8.86
S&P/NZX All TR NZD	10.21	-0.43	-0.90	2.38	7.46	17.15	13.02	14.72	9.68
S&P/NZX Mid Cap TR NZD	10.16	-4.30	-3.81	-3.28	5.72	21.15	13.86	17.67	10.55
S&P/NZX Small Cap TR NZD	12.16	-2.86	-2.36	2.45	10.09	15.81	16.01	13.36	9.80
International Equity									
MSCI World Ex Australia NR AUD	9.94	1.34	-0.41	-0.40	10.91	15.99	8.47	17.23	8.06
MSCI World NR AUD	9.88	1.29	-0.39	-0.35	10.81	15.79	8.35	16.91	7.99
Vanguard Intl Shares Index Hdg AUD TR	10.18	0.01	-3.69	1.15	8.26	14.94	9.53	14.10	8.87
MSCI EM NR AUD	17.91	3.72	-0.88	4.29	12.55	28.77	9.13	10.91	4.55
MSCI Europe Ex UK NR USD	8.21	0.28	-5.68	0.50	4.52	23.13	5.57	7.63	2.21
Major Markets Local Indexes									
DJ Industrial Average TR USD	19.13	1.69	-3.96	3.64	15.27	23.10	14.16	15.02	10.27
Euronext Paris CAC 40 NR EUR	4.30	0.18	-2.93	-0.80	4.98	11.94	4.86	9.96	4.05
FSE DAX TR EUR	0.90	-3.73	-5.71	-4.52	3.15	5.08	2.94	9.94	6.30
FTSE 100 TR GBP	1.28	-5.29	-3.40	-0.53	-1.20	3.44	5.43	6.56	6.05
NASDAQ Composite TR USD	19.27	5.54	-1.74	6.04	13.69	26.18	14.90	19.56	13.60
Nikkei 225 Average PR JPY	10.16	-3.06	-4.46	-2.89	12.33	15.43	5.49	13.81	4.96
S&P 500 TR USD	13.46	1.83	-3.69	2.96	10.84	17.10	11.14	14.74	9.73
Morningstar Multisector Indexes									
Morningstar Aus Msec Conservative TR AUD	2.17	-0.26	-0.05	-0.26	1.69	3.51	3.21	5.02	5.61
Morningstar Aus Msec Moderate TR AUD	3.20	-0.24	-0.13	-0.29	2.77	4.81	3.77	5.97	5.63
Morningstar Aus Msec Balanced TR AUD	4.92	-0.10	-0.19	-0.14	4.60	7.16	4.74	8.00	5.80
Morningstar Aus Msec Growth TR AUD	6.17	-0.18	-0.31	-0.15	5.90	8.67	5.30	9.52	6.32
Morningstar Aus Msec Aggressive TR AUD	7.84	0.17	-0.28	0.15	7.78	11.19	6.51	11.55	6.78
Exchange Rates - Current									
AUD/USD - 0.779	0.769	0.780	0.807	0.759	0.790	0.769	0.779	1.028	0.947

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